




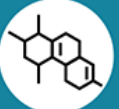


WER PROFITIERT VON DER CORONA-KRISE?

Insbesondere digitale Technologien werden durch CoViD19 stark beschleunigt

	<p>ON-DEMAND CONSUMPTION</p> <ul style="list-style-type: none"> ▪ Streaming video and games ▪ Virtual education ▪ Telemedicine 		<p>ENTERPRISE TECHNOLOGIES</p> <ul style="list-style-type: none"> ▪ Increased cloud usage and adoption of software applications ▪ Collaboration tools and services that support remote work 	 <p>GLOBAL CONSUMER</p> <ul style="list-style-type: none"> ▪ E-commerce ▪ Retailers with strong brands and greater control over their distribution systems
	<p>DIGITAL PAYMENTS</p> <ul style="list-style-type: none"> ▪ Contactless payments ▪ Digital wallets 		<p>ROBOTICS & AUTONOMY</p> <ul style="list-style-type: none"> ▪ Robotics that help with social distancing and productivity gains 	 <p>HEALTH TECH & THERAPIES</p> <ul style="list-style-type: none"> ▪ Customized therapies centered on genomes